

## Monday, June 2

15:00 - 17:00 KIT PICK-UP: 5K & GOLF PARTICIPANTS (Atlantic Foyer):

- HARBOR's 5K Networking Run
- HARBOR's 11th Golf Classic

18:00 - 22:00 VIP MEXICO PRIVATE DINNER (BY INVITATION ONLY)

\*To inquire about an invitation, contact Anne Barailler at [anne.barailler@askharbor.com](mailto:anne.barailler@askharbor.com)

## Tuesday, June 3

7:00 - 10:30 HARBOR's 5K Networking Run (DuSable Harbor) — Sponsored by:


\*For pre-registered delegates.



7:00 - 15:00 HARBOR's 11th Golf Classic (The Glen Club)

\*For pre-registered delegates.

10:00 - 17:00 Summit Registration (Atlantic Foyer)

Registration Drinks — Sponsored by:  **LME**  
An HKEX Company

10:00 - 14:00 The Coffee Bar Experience By HARBOR (Atlantic Foyer)

10:00 WALT Expo 2025 Opens (Atlantic Foyer)

10:00 Networking Lounges (Radisson Lobby & 221 Blu Lounge) — Sponsored by:



LEADING MEXICO'S ALUMINUM INDUSTRY

11:45 - 12:45 **EXPAND YOUR TOOLBOX: HOW TO PROFIT FROM HARBOR'S INDUSTRY DATA**

**& MARKET INTEL REPORTS (Pacific 1-2 Ballroom)** \*For pre-registered delegates.

*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*

*Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products*

*Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products*

*Gerardo Solorio, HARBOR Aluminum, Head LME & Aluminum Industry Analysis*

LEVEL 1

## HARBOR's Executive Training Program

**THE ALUMINUM INDUSTRY & THE NORTH AMERICAN MARKET (Pacific 1-2 Ballroom)**

\*For pre-registered delegates.

13:00 The Aluminum Industry Supply Chain & Its Workings

*Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products*

13:50 Understanding Aluminum Smelting Economics & Latest Cost Curve Intel

*Fabio Garcia, HARBOR Aluminum, Senior Raw Materials Analyst*

14:40 Networking Refreshment Break (Pacific Foyer) — Sponsored by:



14:55 Aluminum Pricing Structures & Their Determinants

*Patrick Keating, HARBOR Aluminum, European Scrap Analysis*


15:45 The North American Aluminum Industry & Market Challenges Ahead

*Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products*

LEVEL 2

**SCRAP MARKET, LME'S WORKINGS & ALUMINUM PRICE RISK MANAGEMENT (Pacific 3 Ballroom)**

\*For pre-registered delegates.

- 13:00 Aluminum Scrap Market: What it is, How it Works & Why it is Important  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*
- 13:50 London Metal Exchange: How it Operates & Key Terminology  
*Gerardo Solorio, HARBOR Aluminum, Head LME & Aluminum Industry Analysis*
- 14:40 Networking Refreshment Break (Pacific Foyer) — Sponsored by:  **PSW GROUP**
- 14:55 Aluminum Price Risk Management I & II (Physical Trading & LME)  
*Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management*

- 16:45 - 18:45 Welcome Reception (3rd Floor, Outdoor Terrace) — Sponsored by:



Wednesday, June 4

- 7:00 - 8:00 Networking Breakfast (Pacific Ballroom) — Sponsored by:



- 7:00 - 19:00 WALT Expo Exhibits (Atlantic Foyer)

- Networking Lounges (Radisson Lobby & 221 Blu Lounge)— Sponsored by:



**Start of SESSION 1: ALUMINUM INDUSTRY FUNDAMENTALS & OUTLOOK (ATLANTIC BALLROOM)**

**Summit** Moderators: *Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)*  
*Andrew Caplan, TP Host LLC, Director (Panel)*

- 8:00 THE TRUMP AGENDA & END OF THE HANGOVER: Aluminum's Market & LME Price Outlook 2025-2026  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*
- 9:00 TARIFFS & PREMIUM ADJUSTMENTS: MW Premium, Rotterdam Premium and MJP P1020 Aluminum Outlook 2025-2026  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

- 9:00 - 13:00 The Chocolate Bar Experience By HARBOR (Atlantic Foyer)

- 9:35 SUSTAINABILITY INTERRUPTED? Emerging Obstacles & Latest On The Green Aluminum Race  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*
- 10:05 HOT MARKET TOPICS: Who Wins and Loses With Tariffs, Tight Scrap Spread Casualties, Products and Regions to Outperform, Russian Metal, New Supply Leaders  
  
*Matt Schicke, Rio Tinto, General Manager Aluminum Sales & Trading*  
*Derek Prichett, Novelis, Senior VP Global Metals*  
*Matt Aboud, Century Aluminum, Senior Vice President Strategy & Business Development*  
*Hisham Alkooheji, ALBA, Chief Marketing Officer*  
*Brian Hesse, Perennial, Chief Executive Officer*  
*Rob Van Gils, Hammerer Aluminium Industries Group, Chief Executive Officer & Managing Partner*
- 10:55 Live Poll  
*Moderator: Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management (Poll)*

## PSW GROUP TECH PAPER

**Location:** Caribbean/Caspian Room

11:00 VERDEAL®: NEW GENERATION ULTRA LOW CARBON PREMIUM RECYCLED ALUMINUM ALLOY FOR HPDC  
*Tao Wang, PSW Group, Head of Products and Sustainability*

11:05 Networking Refreshment Break (**Atlantic Foyer**) — Sponsored by: 

11:20 **2025 AWARD - WORLD'S ALUMINUM EXECUTIVE OF THE YEAR (ATLANTIC BALLROOM)**  
HARBOR's Gene Greenberg Annual Award For World's Aluminum Executive of the Year

**Award Judges:**

*Walid Al Attar, Dubal Holdings, Member of the Board*

*Rich Markiewicz, HARBOR Aluminum, Senior Advisor Physical Trading*

*Guy Riviere, Scepter, Vice President*

*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

**SESSION 2: FIRESIDE CHAT (ATLANTIC BALLROOM)**

*Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

11:35 IT'S HERE & IT'S REAL - Aluminum Dynamics Ramps Up First Greenfield U.S. Aluminum Rolling Mill in 40 Years  
*On-stage Interview with Mark Millett, Steel Dynamics, Co-Founder, Chairman & CEO*

12:15 - 13:39 Networking Lunch (**Pacific Ballroom**) — Sponsored by: **RioTinto | MATALCO**

**SESSION 3: ALUMINUM FLAT ROLLED PRODUCTS (ATLANTIC BALLROOM)**

*Moderators: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)*

*Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products (Panel)*

13:40 TARIFFS, CHINA & ADI's EFFECT On Common Alloy Sheet, Finstock, Foil Markets  
and Price Outlook 2025-2026  
*Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products*

14:20 OUTLOOK CHALLENGED - Update On the Cansheet & Autosheet Demand Revolutions:  
Supply, Demand and Price Outlook 2025-2026  
*Patrick Keating, HARBOR Aluminum, Flat Rolled Products Analyst*

14:45 STRATEGIC PANEL: "IMPACT OF TARIFF WARS, U.S./MEX SUPPLY BOOM, END OF DEMAND HANGOVER &  
RETURN OF THE BULL" Discussion On Cansheet, Common Alloy, Autosheet & Foil Market Trends and Outlook

*Einar Glomnes, Speira, Chief Executive Officer*

*Buddy Stemple, Constellium Muscle Shoals, Chief Executive Officer*

*Omar Al Balushi, Oman Rolling Aluminium Co., Chief Executive Officer*

*Paige Parker, Rivian, Lead Purchasing Manager*

*Scott Burda, Mandel Metals, Director Supply*

*Victor Toscano, ARYZ, Managing Director Flat Rolled Products Division*

*Mumtaz Daaboul, Orbit Aluminum Industries, Chief Executive Officer*

## WALH TECH PAPER

**Location:** Caribbean/Caspian Room

- 15:00 HIGH EMISSIVITY REFRACTORY FOR ALUMINUM MELTING FURNACE  
*Geoff Perdue, WAHL, Vice President*

- 15:35 Networking Refreshment Break **(Atlantic Foyer)** — Sponsored by:  speira

### SESSION 4: U.S. TARIFFS - THE ALUMINUM WORLD AFTER (ATLANTIC BALLROOM)

*Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)*  
*Andrew Caplan, TP Host LLC, Director (Panel)*

- 15:50 STRATEGIC DEBATE ON: TARIFFS & FAIR TRADE, EXEMPTIONS, CIRCUMVENTION,  
CARBON TAXES & NATIONAL SECURITY POLICY

*Charles Johnson, Aluminum Association, President & Chief Executive Officer*  
*Eugenio Clariond, Mexico's Aluminum Association (IMEDAL), Chairman*  
*Paul Voss, European Aluminum Association, Chief Executive Officer*  
*Matt Aboud, American Primary Aluminum Association, Senior Vice President Strategy*  
*Jean Simard, Canadian Aluminum Association, President & Chief Executive Officer*  
*Jason Weber, Aluminum Extruders Council (AEC), President*

### SESSION 5: EXCHANGE DEVELOPMENTS (ATLANTIC BALLROOM)


*Moderator: Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management (Panel)*

- 16:40 STRATEGIC PANEL: The Russian Factor, Trade Wars, Exchange Competition & Reform

*Jin Hennig, CME Group, Managing Director & Global Head*  
*Georgina Hallett, London Metal Exchange, Chief Sustainability Officer*

- 17:05 Networking Drinks **(Atlantic Foyer)** — Sponsored by:  CME Group

Thursday, June 5

- 7:00 - 8:00 Networking Breakfast **(Pacific Ballroom)** — Sponsored by: PERENNIAL 

- 7:00 - 12:00 WALT Expo Exhibits (Atlantic Foyer)

Networking Lounges (Radisson Lobby & 221 Blu Lounge) — Sponsored by:  **MARZYZ**  
LEADING MEXICO'S ALUMINUM INDUSTRY

### SESSION 6: ALUMINUM MARKETS WITH UNIQUE TRENDS (ATLANTIC BALLROOM)

- 8:00 The North American & European Aluminum Foundry and Wire & Cable Market Outlook 2025-2026  
*Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products*

**SESSION 7: ALUMINUM SCRAP, SECONDARY & RECYCLING OUTLOOK (ATLANTIC BALLROOM)**

Moderators: *Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*  
*Patrick Keating, HARBOR Aluminum, European Scrap Analysis*

- 8:40

THE TIGHT UPPER HAND: US Tariffs & North America's Alumium Scrap Market Outlook 2025-2026  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*
- 9:20

FOLLOWING TRUMP'S LEAD: Europe's Aluminum Scrap Market Analysis & Outlook 2025-2026  
*Patrick Keating, HARBOR Aluminum, European Scrap Analysis*
- 9:40

STRATEGIC PANEL: Key Players Share their Views on Current Trends & Challenges In The North America and European Scrap and Secondary Markets  
  
*Beatriz Landa, Novelis, VP Metal Procurement & Recycling*  
*Joe Tomolo, Director Business Development, SIMS Alumisource*  
*Hans Bjerkaas, Hydro, Head of Sourcing & Sorting Global*  
*Joan Campmajo, Acin Reycling Metals, Chief Executive Officer*  
*Michel Bandel, Royce Corp., Vice President of Trading*  
*Iñigo Guinea, GHI Smart Furnaces, Chief Executive Officer*
- 10:30

Live Poll  
*Moderator: Patrick Keating, HARBOR Aluminum, European Scrap Analysis*

10:40     Networking Refreshment Break (Atlantic Foyer) — Sponsored by: **Century**ALUMINUM

**GHI SMART FURNACES TECH PAPER**

**Location:** Caribbean/Caspian Room

- 10:50

SILVER TALENT MEETS AI: ALUMINUM'S \$3 BILLION KNOWLEDGE CRISIS  
*Jonathan Erman, GHI Smart Furnaces, Senior Sales Engineer*

**SESSION 8: ALUMINUM VALUE-ADDED PRODUCTS (ATLANTIC BALLROOM)**

- 11:00

TARIFF INDUCED DEMAND RECOVERY AHEAD?: Extrusion & Billet Market Outlook In North America & Europe 2025-2026  
*Juan Betancourt, HARBOR Aluminum, Lead Primary Value-Added Products*
- 11:35

LOCKING IN VALUE: LME Price Value Analysis, Hedging & Outlook 2025-2026  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*
- 12:05

End of Summit and WALT Expo 2025