

Monday, June 2

15:00 - 17:00 PRE-REGISTRATION & KIT PICK-UP (Atlantic Foyer):

- HARBOR's 5K Networking Run
- HARBOR's 11th Golf Classic
- HARBOR's 17th Aluminum Summit

18:00 - 22:00 VIP MEXICO PRIVATE DINNER (BY INVITATION ONLY)

*To inquire about an invitation, contact Anne Barailler at anne.barailler@askharbor.com

Tuesday, June 3

7:00 - 10:30 HARBOR's 5K Networking Run (DuSable Harbor) — Sponsored by:



*For pre-registered delegates.

7:00 - 15:00 HARBOR's 11th Golf Classic (The Glen Club)

*For pre-registered delegates.

10:00 - 17:00 Summit Registration (Atlantic Foyer)

Registration Drinks — Sponsored by:



10:00 WALT Expo 2025 Opens (Atlantic Foyer)

10:00 Networking Lounges (Radisson Lobby & 221 Blu Lounge) — Sponsored by:



LEADING MEXICO'S ALUMINUM INDUSTRY

11:45 - 12:45 **EXPAND YOUR TOOLBOX: HOW TO PROFIT FROM HARBOR'S INDUSTRY DATA**

& MARKET INTEL REPORTS (Pacific 1-2 Ballroom) *For pre-registered delegates.

Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence

Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products

Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products

Gerardo Solorio, HARBOR Aluminum, Head LME & Aluminum Industry Analysis

HARBOR's Executive Training Program

LEVEL 1

THE ALUMINUM INDUSTRY & THE NORTH AMERICAN MARKET (Pacific 1-2 Ballroom)

*For pre-registered delegates.

13:00 The Aluminum Industry Supply Chain & Its Workings

Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products

13:50 Understanding Aluminum Smelting Economics & Latest Cost Curve Intel

Fabio Garcia, HARBOR Aluminum, Senior Raw Materials Analyst

14:40 Networking Refreshment Break (Pacific Foyer) — Sponsored by:



14:45 Aluminum Pricing Structures & Their Determinants

Patrick Keating, HARBOR Aluminum, European Scrap Analysis

15:45 The North American Aluminum Industry & Market Challenges Ahead

Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products

LEVEL 2**SCRAP MARKET, LME'S WORKINGS & ALUMINUM PRICE RISK MANAGEMENT (Pacific 3 Ballroom)**

*For pre-registered delegates.

- 13:00 **Aluminum Scrap Market: What it is, How it Works & Why it is Important**
Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence
- 13:50 **London Metal Exchange: How it Operates & Key Terminology**
Gerardo Solorio, HARBOR Aluminum, Head LME & Aluminum Industry Analysis
- 14:40 **Networking Refreshment Break (Pacific Foyer) — Sponsored by:**  **PSW GROUP**
- 14:45 **Aluminum Price Risk Management I & II (Physical Trading & LME)**
Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management

- 16:45 - 18:45 **Welcome Reception (3rd Floor, Outdoor Terrace) — Sponsored by:**



Tuesday, June 4

- 7:00 - 8:00 **Networking Breakfast (Pacific Ballroom) — Sponsored by:**



- 7:00 - 19:00 **WALT Expo Exhibits (Atlantic Foyer)**

- Networking Lounges (Radisson Lobby & 221 Blu Lounge)— Sponsored by:**

**Start of Summit SESSION 1: ALUMINUM INDUSTRY FUNDAMENTALS & OUTLOOK (ATLANTIC BALLROOM)**

*Moderators: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)
Andrew Caplan, TP Host LLC, Board of Directors (Panel)*

- 8:00 **THE TRUMP AGENDA & END OF THE HANGOVER: Aluminum's Market & LME Price Outlook 2025-2026**
Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director
- 9:00 **TARIFFS & PREMIUM ADJUSTMENTS: MW Premium, Rotterdam Premium and MJP P1020 Aluminum Outlook 2025-2026**
Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director
- 9:35 **SUSTAINABILITY INTERRUPTED? Emerging Obstacles & Latest On The Green Aluminum Race**
Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence
- 10:05 **HOT MARKET TOPICS: Who Wins and Loses With Tariffs, Tight Scrap Spread Casualties, Products and Regions to Outperform, Russian Metal, New Supply Leaders**

*Matt Schicke, Rio Tinto, General Manager Aluminum Sales & Trading
Derek Prichett, Novelis, Senior VP Global Metals
Matt Aboud, Century Aluminum, Senior Vice President Strategy & Business Development
Hisham Alkooheji, ALBA, Chief Marketing Officer
Brian Hesse, PerenniAL, Chief Executive Officer
Rob Van Gils, Hammerer Aluminium Industries Group, Chief Executive Officer & Managing Partner*
- 10:55 **Live Poll**

- 11:05 **Networking Refreshment Break (Atlantic Foyer) — Sponsored by:**



11:20 **2025 AWARD - WORLD'S ALUMINUM EXECUTIVE OF THE YEAR (ATLANTIC BALLROOM)**

HARBOR's Gene Greenberg Award For World's Aluminum Executive of the Year

Award Judges:

Walid Al Attar, Dubal Holdings, Member of the Board

Rich Markiewicz, HARBOR Aluminum, Senior Advisor Physical Trading

Guy Riviere, Scepter, Vice President

Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director

SESSION 2: FIRESIDE CHAT (ATLANTIC BALLROOM)

Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director

11:35 **IT'S HERE & IT'S REAL - Aluminum Dynamics Ramps Up First Greenfield U.S. Aluminum Rolling Mill in 40 Years**
On-stage Interview with Mark Millett, Steel Dynamics, Co-Founder, Chairman & CEO

12:15 - 13:39 **Networking Lunch (Pacific Ballroom)** — Sponsored by: **RioTinto | MATALCO**

SESSION 3: ALUMINUM FLAT ROLLED PRODUCTS (ATLANTIC BALLROOM)

Moderators: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)

Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products (Panel)

13:40 **TARIFFS, CHINA & ADI's EFFECT On Common Alloy Sheet, Finstock, Foil Markets and Price Outlook 2025-2026**

Mike Otero, HARBOR Aluminum, Vice President Flat Rolled Products

14:20 **OUTLOOK CHALLENGED - Update On the Cansheet & Autosheet Demand Revolutions: Supply, Demand and Price Outlook 2025-2026**

Patrick Keating, HARBOR Aluminum, Flat Rolled Products Analyst

14:45 **STRATEGIC PANEL: "IMPACT OF TARIFF WARS, U.S./MEX SUPPLY BOOM, END OF DEMAND HANGOVER & RETURN OF THE BULL" Discussion On Cansheet, Common Alloy, Autosheet & Foil Market Trends and Outlook**

Einar Glomnes, Speira, Chief Executive Officer

Buddy Stemple, Constellium Muscle Shoals, Chief Executive Officer

Omar Al Balushi, Oman Rolling Aluminium Co., Chief Executive Officer

Paige Parker, Rivian, Senior Purchasing Manager

Scott Burda, Mandel Metals, Director Supply

Victor Toscano, ARYZ, Managing Director Flat Rolled Products Division

15:35 **Networking Refreshment Break (Atlantic Foyer)** — Sponsored by:  **speira**

SESSION 4: U.S. TARIFFS - THE ALUMINUM WORLD AFTER (ATLANTIC BALLROOM)

Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)

Andrew Caplan, TP Host LLC, Board of Directors (Panel)

15:50 **STRATEGIC DEBATE ON: TARIFFS & FAIR TRADE, EXEMPTIONS, CIRCUMVENTION, CARBON TAXES & NATIONAL SECURITY POLICY**

Charles Johnson, Aluminum Association, President & Chief Executive Officer

Eugenio Clariond, Mexico's Aluminum Association (IMEDAL), Chairman

Paul Voss, European Aluminum Association, Chief Executive Officer

Matt Aboud, American Primary Aluminum Association, Senior Vice President Strategy

Jean Simard, Canadian Aluminum Association, President & Chief Executive Officer

Jason Weber, Aluminum Extruders Council (AEC), Vice President of Operations

SESSION 5: EXCHANGE DEVELOPMENTS

Moderator: Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management (Panel)

16:40 STRATEGIC PANEL: The Russian Factor, Trade Wars, Exchange Competition & Reform

Jin Hennig, CME Group, Managing Director & Global Head

Georgina Hallett, London Metal Exchange, Chief Sustainability Officer

17:05 Networking Drinks (Atlantic Foyer) — Sponsored by:  CME Group

Thursday, June 5

7:00 - 8:00 Networking Breakfast (Pacific Ballroom) — Sponsored by: PERENNIAL 

7:00 - 12:00 WALT Expo Exhibits (Atlantic Foyer)

Networking Lounges (Radisson Lobby & 221 Blu Lounge) — Sponsored by:

 **ARZY**[®]
LEADING MEXICO'S ALUMINUM INDUSTRY

SESSION 6: ALUMINUM MARKETS WITH UNIQUE TRENDS

8:00 The North American & European Aluminum Foundry and Wire & Cable Market Outlook 2025-2026
Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products

SESSION 7: ALUMINUM SCRAP, SECONDARY & RECYCLING OUTLOOK

Moderators: Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence

Patrick Keating, HARBOR Aluminum, European Scrap Analysis

8:40 THE TIGHT UPPER HAND: US Tariffs & North America's Aluminum Scrap Market Outlook 2025-2026
Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence

9:20 FOLLOWING TRUMP'S LEAD: Europe's Aluminum Scrap Market Analysis & Outlook 2025-2026
Patrick Keating, HARBOR Aluminum, European Scrap Analysis

9:40 STRATEGIC PANEL: Key Players Share their Views on Current Trends & Challenges In
The North America and European Scrap and Secondary Markets

Beatriz Landa, Novelis, VP Metal Procurement & Recycling

Joe Tomolo, Director Business Development, SIMS Alumisource

Hans Bjerkaas, Hydro, Head of Sourcing & Sorting Global

Joan Campmajo, Acin Recycling Metals, Chief Executive Officer

Michel Bandel, Royce Corp., Vice President of Trading

Iñigo Guinea, GHI Smart Furnaces, Chief Executive Officer

10:30 Live Poll

10:40 Networking Refreshment Break (Atlantic Foyer) — Sponsored by: **Century**ALUMINUM

SESSION 8: ALUMINUM VALUE-ADDED PRODUCTS (ATLANTIC BALLROOM)

- 11:00 **TARIFF INDUCED DEMAND RECOVERY AHEAD?: Extrusion & Billet Market Outlook In North America & Europe 2025-2026**
Juan Betancourt, HARBOR Aluminum, Lead Primary Value-Added Products
- 11:35 **LOCKING IN VALUE: LME Price Value Analysis, Hedging & Outlook 2025-2026**
Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director
- 12:05 **End of Summit and WALT Expo 2025**

*Agenda as of April 21, 2025 | *Subject to change without prior notice.