

Tuesday, June 8

7:10 - 15:15 HARBOR's 7th Golf Classic (Harborside Intl. Golf Center) — Sponsored by  
\*Only for delegates that have already signed up.



10:00 - 17:30 Summit Registration (Atlantic Foyer)

Registration Drinks - Sponsored by ARZY METALS

10:00 WALT Expo 2020 Opens (Pacific Ballroom)

12:10 - 13:20 **EXPAND YOUR TOOLBOX: HOW TO PROFIT FROM HARBOR'S INDUSTRY DATA & MARKET INTEL REPORTS**

*Tom Leary, Vice President Flat Rolled Products, HARBOR Aluminum*  
*Juan Betancourt, Senior Aluminum Trade Analyst, HARBOR Aluminum*  
*Gerardo Solorio, Senior Aluminum Analyst, HARBOR Aluminum*

## HARBOR's Executive Training Program

LEVEL 1

### THE ALUMINUM INDUSTRY & THE NORTH AMERICAN MARKET

\*Only for delegates that have already signed up.

- 13:30 **The Aluminum Industry Supply Chain & its Workings**  
*Tom Leary, Vice President Flat Rolled Products, HARBOR Aluminum*
- 14:20 **Understanding Aluminum Smelting Economics & Latest Cost Curve Intel**  
*Julio Moreno, Senior Raw Materials Analyst, HARBOR Aluminum*
- 15:10 **Networking Refreshment Break**
- 15:25 **Aluminum Pricing Structures & Their Determinants**  
*Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum*
- 16:15 **The North American Aluminum Industry & Market Challenges Ahead**  
*Juan Betancourt, Senior Aluminum Trade Analyst, HARBOR Aluminum*

LEVEL 2


### SCRAP MARKET, LME'S WORKINGS & ALUMINUM PRICE RISK MANAGEMENT

\*Only for delegates that have already signed up.

- 13:30 **Aluminum Scrap Market: What it is, How it Works & Why it is Important**  
*Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum*
  - 14:20 **London Metal Exchange: How it Operates & Key Terminology**  
*Gerardo Solorio, Senior Aluminum Analyst, HARBOR Aluminum*
  - 15:10 **Networking Refreshment Break**
  - 15:25 **Aluminum Price Risk Management I & II (Physical Trading & LME)**  
*Erik Serio, Aluminum Price Risk Management, Consultant*
- 17:00 - 19:00 **Welcome Reception (3rd Floor, Outdoor Terrace) — Sponsored by**



Wednesday, June 9

7:00 Networking Breakfast — Sponsored by  CME Group

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7:00 - 19:00 WALT Expo (Exhibits)

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**SESSION 1: ALUMINUM INDUSTRY FUNDAMENTALS, OUTLOOK & HOT TOPICS (Atlantic Ballroom)**

*Moderators: Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum (Panel)  
Tim Weiner, Director Global Financial Risk, Molson Coors (Panel)*

- 8:00 A Market Surplus and Yet Bullish? Aluminum's Market Landscape & Outlook 2020-2021  
*Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum*
- 8:50 SPECIAL PRESENTATION: The Federal Reserve, Its Balance Sheet and Why We Should Care  
*Professor Alan N. Rechtschaffen, Commodity Risk Manager*
- 9:30 Live Poll and Q&A Session
- 9:40 PANEL ON HOT MARKET TOPICS: USMCA, Green Aluminum, "The Canadian Problem",  
Oversupply & Competition, COVID-19 Impact & Recovery Outlook  
*Adel Abubakar, CEO & President, EGA America  
Brian Hesse, President & CEO, Rusal America  
Robert Gamba, Director Global Metal Procurement, Arconic  
Marcus Becker, VP & Chief Procurement Officer, Constellium  
Tim Chimera, Director of Procurement, Hydro-Extrusions North America*

10:30 Networking Refreshment Break

**2020 AWARD - WORLD'S TOP ALUMINUM EXECUTIVE**

- 10:50 HARBOR's Gene Greenberg Annual Award For World's Top Aluminum Executive  
**Award Judges:**  
*Rich Markiewicz, Senior Advisor, Physical Trading, HARBOR Aluminum  
Timothy Reyes, President, Alcoa Aluminum  
David C. Rosenblum, Vice President Non-Ferrous Sales, OmniSource  
Guy Riviere, Vice President, Scepter  
Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum*
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**KEYNOTE SESSION 2: BUSINESS STRATEGY (Atlantic Ballroom)**

*Moderator: Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum (Panel)*

- 11:10 KEYNOTE PRESENTATION: The Emerging New World Order – What Could it Mean to  
the Aluminum Industry?  
*George Friedman, Founder and Chairman, Geopolitical Futures*

12:00 Networking Lunch — Sponsored by



### SESSION 3: ALUMINUM FLAT ROLLED PRODUCTS OUTLOOK

Moderators: *Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum (Panel)*

*Tom Leary, Vice President Flat Rolled Products, HARBOR Aluminum (Panel & Live Poll)*

- 13:05 **It's Real. The Aluminum Can Revolution 2.0**  
*William Dempsey, Vice President Global Sourcing, Ball*
- 13:30 **The Cansheet and Autosheet Revolutions Are Not That Similar: Supply and Demand Outlook 2020-2021**  
*Tom Leary, Vice President Flat Rolled Products, HARBOR Aluminum*

#### WALT Expo

- 13:30 **TECHNICAL PAPER: The New Paradigm Shift in Extruder's Billet Supply**  
*Ram Ramanan, Senior Technical Billet Consultant, RUSAL America*  
*Jim Walters, Senior Sales Manager, RUSAL America*
- 13:55 **NEW SUPPLIER PAPER: Technologically Manufactured - Cast Aluminum Ingots**  
*Patrick Callihan, President, Ellwood*

- 13:55 **AD/CVD Investigation on the US Common Alloy Market & Foil Market Outlook 2020-2021**  
*Tom Leary, Vice President Flat Rolled Products, HARBOR Aluminum*
- 14:20 **STRATEGIC PANEL: North America's Cansheet, Common Alloy Sheet, Autosheet & Foil Market Trends and Outlook**  
*Buddy Stemple, Chief Executive Officer, Constellium Ravenswood*  
*Mike Keown, President, Aleris Lewisport*  
*Don Foster, Chief Executive Office, Braidy Industries*  
*Peter Rijkoort, Chief Executive Officer, OARC*  
*Mike Otero, Chief Executive Officer, Almexa*  
*William Dempsey, Vice President Global Sourcing, Ball*  
*Carl Grobien, VP Mexico Operations, National Material Mexico*  
*Hudson Moore, Global Director Metal Sourcing, Anheuser-Busch InBev*
- 15:10 **Live Poll and Q&A Session**
- 15:20 **Networking Refreshment Break**

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### SESSION 4: NEW CONTRACTS , GREEN ALUMINUM & ALUMINUM PREMIUMS (Atlantic Ballroom)

Moderator: *Rich Markiewicz, Senior Advisor, Physical Trading, HARBOR Aluminum (Live Poll and Q&A)*

- 15:30 **The Canadian Problem, Section 232 Winners and Losers & The Global P1020 Premium Outlook 2020-2021**  
*Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum*
- 16:10 **LME's New Contracts Launch and the Sustainability Agenda**  
*Matthew Chamberlain, Chief Executive Officer, London Metal Exchange*
- 16:30 **KEYNOTE STRATEGIC PANEL: Green Aluminum, New Exchange Contracts, P1020 Premiums Reform, Latest on Risk Management**  
*Lord Gregory Barker, Chairman, EN+ Group*  
*Matthew Chamberlain, Chief Executive Officer, London Metal Exchange*  
*Young-Jin Chang, Managing Director & Global Head, CME Group*  
*Mary Jane Saunders, Vice President and General Counsel, Beer Institute*  
*Tim Weiner, Director Global Financial Risk, Molson Coors*
- 17:15 **Live Poll and Q&A Session**
- 17:25 **Networking Drinks — Sponsored by** 

Thursday, June 10

7:00 Networking Breakfast — Sponsored by



7:00 - 12:00 WALT Expo (Exhibits)

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**EARLY MORNING SESSION (Atlantic Ballroom)**

*Moderator: Rich Markiewicz, Senior Advisor, Physical Trading, HARBOR Aluminum (Q&A)*

7:30 The North American Aluminum Foundry and Wire & Cable Market Outlook 2020-2021  
*Juan Betancourt, Senior Aluminum Trade Analyst, HARBOR Aluminum*

7:50 Q&A Session

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**SESSION 5: ALUMINUM SCRAP & SECONDARY MARKET OUTLOOK (Atlantic Ballroom)**

*Moderators: Rich Markiewicz, Senior Advisor, Physical Trading, HARBOR Aluminum (Panel, Live Poll, Q&A)  
Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum (Panel)*

8:00 The Upcoming North American Scrap Tightness, Impact & Exceptions  
*Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum*

8:25 AGITA ! - Zorba & 5xxx/6xxx Scrap  
*David Rosenblum, Vice President Non-Ferrous Sales, Omnisource*

8:45 The Western World's UBC and Class Scrap Landscape & Outlook 2020-2021  
*Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum*

9:10 STRATEGIC PANEL: Key Players Share Their Views on Current Trends & Challenges  
the North American Scrap and Secondary Market Face  
*David Rosenblum, Vice President Non-Ferrous Sales, OmniSource  
Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum  
TBA, Chief Marketing Officer, Arzyz Manufacturing  
Frank van de Winkel, Manager Business Development, TOMRA Sorting*

10:00 Live Poll and Q&A Session

10:15 Networking Refreshment Break

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**SESSION 6: STRATEGIC TOPICS OF INTEREST**

*Moderators: Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum (Panel)  
Rich Markiewicz, Senior Advisor, Physical Trading, HARBOR Aluminum (Live Poll and Q&A)*

10:30 LME Price Outlook 2020-2021: Fundamental & Speculative Scenarios  
*Jorge Vazquez, Founder & Managing Director, HARBOR Aluminum*

11:00 Billet Oversupply for How Long? North America & Europe Market Outlook 2020-2021  
*Juan Betancourt, Senior Aluminum Analyst, HARBOR Aluminum*

11:30 USMCA Aluminum: Who are the Real Winners & Losers?  
*Jesus Villegas, Vice President Aluminum Analysis, HARBOR Aluminum*

11:55 Live Poll and Q&A Session

12:05 End of Summit and WALT Expo 2020